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LED

Unilumin North America Inc.

Trans-Lux Corporation

Unilumin North America Inc. Trans-Lux Corporation

SECURITIES PURCHASE AGREEMENT

WARRANT TO PURCHASE 5,670,103 SHARES OF THE COMMON STOCK  
OF TRANS-LUX CORPORATION

Unilumin North America Inc.	1,500,000	Trans-Lux Corporation
1,315,789	0.001	Trans-Lux Corporation
33%	5,670,103	Trans-Lux

Corporation 2019 6 1

2,500,000

91%

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Unilumin North America Inc.

0.97 /

Unilumin North America Inc.

Trans-Lux Corporation 51%

2019 6 1

Unilumin North America Inc.

0.75 /

Unilumin North America Inc.

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1 Trans-Lux Corporation  
 2 135 East 57th Street, 14th Floor New York, NY 10022  
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 10,000,000 500,000  
 16,512 B

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GABELLI SMALL CAP GROWTH F		560,785	24.50%
Y SHI		335,333	14.65%
M ELSER		241,189	10.54%
JM. ALLAIN		137,144	5.99%
G. SCHIELE		83,210	3.63%
A. SHAI0		70,271	3.07%
S.ZIZZA		62,500	2.73%
A.GREEN		40,271	1.76%
A.GOMEZ		25,000	1.09%
T.DUPEE		20,000	0.87%
J.BAUER		12,500	0.55%
J.HAMMOCK		10,000	0.44%
Other Current Investor		690,981	30.18%
		2,289,184	100%

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Trans-Lux Corporation 1920 2 5

2 5,670,103

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2021

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