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2018 12 20

" " " " 2018 12 20 4

36

2018 3-70

2018 11 29

2018-151

" / "

9

1,338.4495

1		1,096.0692
2		80.00
3		100.00
4		30.00
5		32.3803

9

12,626,882.52

1		10,340,275.47
2		754,716.98
3		943,396.23
4		283,018.87
5		305,474.97

1,338.4495

12,626,882.52

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10,960,692

537,073,908

2018 11 13

2018 3-62

10,340,275.47

537,694,324.53

2018

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2,286,607.05

535,407,717.48

2018 3-70

2018 3-62

2018 3-70

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6
54,803.46

53,465.0105

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548,034,600

2018 3-70

535,407,717.48

1,338.4495

12,626,882.52

2018 12 24



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中泰证券股份有限公司
ZHONGTAI SECURITIES CO.,LTD.

2018 11 5

<http://www.cninfo.com.cn>

123016

548,034,600 5,480,346

548,034,600 5,480,346

2018 12 3

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2019 5 13 2024 11

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			[2018]1340		2018
11	7	5,480,346		100	
548,034,600					
		548,034,600			
		[2018]570		548,034,600	
2018	12	3			
			2018	11	5

<http://www.cninfo.com.cn>

Unilumin Group Co.,Ltd

112 A

761,260,566.00

300232

2004 10 26

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0755-29918999

0755-29912092

518103

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91440300767579994J

irm@unilumin.com

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			2004 10 26			2008
5	19		"		"	2009 11 25
		11	26			
					2009	10 31
			"	2009	453	"
2009	10	31			60,584,847.14	1:0.825
		50,000,000			1	10,584,847.14
			2009 12 28			440306102907968
1	2010	2				
2010	2	2		2010		
		50,000,000		55,555,556		5,555,556

			3,000	5,555,556	
24,444,444					
	2010	2	22		" 2010
4	"		2010	2	11
	2010	3	5		
			55,555,556		
2	2010	3			
	2010	3	22	2010	
			55,555,556	57,720,058	2,164,502
				1,500	2,164,502
			12,835,498		
	2010	3	24		"
2010	9	"		2010	3
				23	
	2010	3	25		
			57,720,058		
3	2011	6			
				2011	856
			2,000	2011	6
				22	
				77,720,058	
4	2012	5			
	2012	5	18	2011	2011
				77,720,058	
		10	3		
			101,036,075		
5	2013	12			

2013	12	30		5	
360,000					101,030,075
			101,396,075		
6	2014	6			
2014	6	9			
			54,000		
			101,342,075		
7	2014	9			
2014	9	5	2014		
2014			2014		
			101,342,075		
10		10.005320			101,342,075
			202,738,063		
8	2015	1			
2015	1	22			14
300,080					
202,738,063			203,038,143		
9	2015				
2015	12	3	2015	12	31
					1,094,368
			204,132,511		
10	2015	10			
2015	10	22			

2015 2518
 40% 21,500.00 16.96
 /
 12,676,886

21,500 16.96 / 12,676,886
 229,486,283

11 2015

2015 12 25 2015 12 30
 388,496
 229,874,779

12 2016

2016 1 1 -2016 5 13
 175,094
 230,049,873

13 2016 5

2016 5 13 2015 2015
 2015 10
 15 230,049,873
 575,124,682

14 2016

2016 5 25 2016 12 18
 612,628
 575,737,310

15	2016	12		
	2016	7	25	
				[2016]1398
				31,185,606
			10.56 /	20
70.03%			329,319,999.36	6,527,884.63
			322,792,114.73	
	2016	12	6	31,185,606
2016	12	6	605,746,698	2016
	12	19		606,922,916
16	2017	2		
	2016	12	10	2016
			245,035	2017 2 28
				245,035
			606,922,916	606,677,881
17	2017	2		
	2017	2	14	563
				18,734,820
				606,677,881
				625,412,701
18	2017			
	2017	1	1	-2017 9 30
				5,574,191
				630,986,892
19	2017	11		
	2017	9	7	2017

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Micro-LED

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SAP ERP Oracle CRM PTC PLM

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E-learning

2018 9 30

761,260,566

		%
	309,703,962	40.68

	169,634,092	22.28
	118,232,443	15.53
	21,837,427	2.87
	451,556,604	59.32
	761,260,566	100.00

2018 9 30

1			41.41%	315,206,156	236,404,618
2			4.10%	31,208,298	0
3			2.50%	19,015,330	19,015,330
4			2.50%	19,015,328	19,015,328
5			1.93%	14,727,815	0
6	-005L-FH002		1.71%	13,022,117	0
7			1.13%	8,602,758	0
8			1.12%	8,510,246	0
9			0.97%	7,394,792	0
10			0.95%	7,200,000	0
			58.32%	443,902,840	274,435,276

2018 9 30

41.41%

4.10%

		1974			2004	10	
2009	12						
2009	12						
			2013	1	23	2013	
				2013	2	1	
						2016	1
	19					2016	
2016	2	2					
	2018	9	30				

7	-	55,493.00	1.01
8		45,030.00	0.82
9		40,000.00	0.73
10	-	33,795.00	0.62

9

12,626,882.52

1		10,340,275.47
2		754,716.98
3		943,396.23
4		283,018.87
5		305,474.97

1,862,165 33.98%

1,997,834 36.45%

1,331,890 24.30% 288,457

28,845,700 5.26%

10,340,275.47 537,694,324.53 2018

11 13 2018 12 20

2,286,607.05

535,407,717.48

2018 3-70

1			2017 10 27	
			2017 11 14	2017
2018 3 16				
		69,850.20		66,803.46
	2017			
2018 7 6				
		66,803.46		54,803.46
	2017			
2018 11 12				
2018 11 13			2018	
			2019 11 13	
				[2018]1340
2				

3	54,803.46	
4	5,480,346	
5	100 /	
6		
548,034,600		
2018 3-70		535,407,717.48
7	54,803.46	

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		61,287.94	54,803.46

8

	4000032529201487175
	44250100004600001919
	79150078801300000413
	79150078801100000414
	752371226652

	A			A		
					54,803.46	
				100		
					2018	11 7
2024	11	7				
				0.5%	0.8%	
	1.2%	1.5%	1.8%	2.0%		
	1					
				$I=B \times i$		
	I					
	B					

i

2

A

2018 11 7

B

C

D

2019 5 13 2024 11 7

1

9.45 /

A

A

=

/

=

/

2

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

P_0

n

k

A

D

P_1

/

/

1

85%

2

=

/

0.01

1

5

2

A

15

A

130%

30

130%

B

3,000

$$IA=B2*i*t/365$$

IA

B2

i

t

1

30

70%

30

2

54,803.46

A

A

0.7199

100 /

1

"

"

54,803.46

1		1,355.94	1,326.46
2	LED	8,311.00	7,471.00
3	LED	23,421.00	18,306.00
4		20,200.00	19,700.00
5		8,000.00	8,000.00
		61,287.94	54,803.46

[2018]G234-1

AA-

AA-

1

1

2

A

3

4

5

6

7

2

1

2

3

4

5

1

1

2

3

4

5

6

7

2

1

2

3

4

5

3

1

2

10%

3

4

1

30

15

1

2

3

4

5

6

7

15

10%

3

h33

5

6		
1		
2		
50%	50%	
3		
7		
1		100
2		

3

4

5%

5

6

7

8

9

1

2

3

[2018]G234-1

AA-

AA-

	2018 1-9	2017	2016	2015
	15.93	55.86	30.86	25.08
	100.00%	100.00%	100.00%	100.00%
	100.00%	100.00%	100.00%	100.00%

= + / = + /

[2018]G234-1

AA-

AA-

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	1.18	1.02	1.84	1.87
	0.79	0.71	1.24	1.29
	60.76%	58.16%	41.54%	39.01%
	50.29%	48.44%	29.40%	28.22%
	2018 1-9	2017	2016	2015
	15.93	55.86	30.86	25.08

1.87 1.84 1.02 1.18

1.29 1.24 0.71 0.79 39.01% 41.54% 58.16%

60.76% 2016 2015

2015 2016

25.08 30.86 55.86 15.93 2015

2017

100%

2015

2016 3-332

2016

2017 3-318

2017

R ẽ

		%		
	2018 1-9	16.52	0.42	0.42
	2017	17.21	0.47	0.46
	2016	14.03	0.29	0.29
	2015	16.07	0.56	0.56
	2018 1-9	15.87	0.41	0.41
				0.41
				0.27
				0.46

54,803.46

5,799.30

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
- 12

1

2

3

4

	86
	0531-8128 3753
	0531-8128 3755